FINANCIAL SERVICES INDUSTRY EXCELLENCE AWARDS

ACHIEVER OF THE YEAR

Nomination Form

Nominee's Name

Place of Employment

Job Title

Years of Experience

This award celebrates a rising financial services professional whose rapid growth, outstanding performance, and meaningful contributions have made a lasting impression over the past year. The ideal nominee is a rising star who consistently delivers exceptional results, takes initiative, and brings fresh, innovative thinking to their role, driving impact both within their organization and across the industry.

They exhibit:

- *Proven reliability and competence in their responsibilities (consistently meets or exceeds performance targets or goals with measurable outcomes)*
- *A collaborative and open-minded approach to problem-solving*
- *Strong relationship-building and decision-making skills*
- *A forward-thinking vision for their firm and the financial services industry*
- *Commitment to Learning and Development (actively pursues professional development through training, certifications, or industry engagement)*
- *Community or Industry Engagement (actively participates in industry events, mentorship, volunteer work, or advocacy related to financial services)*

Eligibility:
Open to junior to mid-level professionals at BFSB member firms with approximately 3 to 8 years of industry experience. This category is designed for individuals who have outgrown the Young Professional stage but are not yet serving at the executive level.

- ▫ Attached is a curriculum vitae (CV) which outlines the employment history of the nominee.
- ▫ Overleaf is a detailed overview of why I/We feel this candidate should be recognized as "Achiever of the Year" 2016.
- ▫ Attached is a photograph of the nominee *(can be attached digitally for nominations submitted via email)*
- ▫ Attached is a two-paragraph description (summary) of the nominee which can be used for media purposes and the Awards Dinner Booklet.

Nominated by: _____ **_____**

Firm/Institution

Nomination Form

ACHIEVER OF THE YEAR

Please tell us why this person should receive this award.

Please include details along with examples with respect to the following to ensure that judges have adequate information to make the final selection

Nominee's Work Performance

- High overall quality of performance
- Accurately completes work assignments on time
- Controls high stress situations tactfully and calmly
- Takes initiative
- Requires little supervision
- Willingness to learn and take on new responsibilities
- Ability to train others and gladly willing to do so

Nominee's Attitude and Commitment

- Dedicated to fulfilling job responsibilities
- Demonstrates good customer service skills
- Consistently dependable and is punctual in reporting to work
- Active involvement in committees, fund-raisers, fairs, trainings, and other miscellaneous activities
- Serves as a role model to others
- Goes above and beyond the requirements of the job

Nominee's Interpersonal Skills

- Displays a helpful, cooperative and positive attitude towards superiors and co-workers
- Consistently friendly and available to others
- Uses effective listening skills
- Has a team player attitude
- Voluntarily assists co-workers in order to complete important department projects

Nominee's Personal Traits

- Professional demeanor
- Conscientious, honest, hard-working
- Integrity, on and off the job